



Attn: Mr. Zach M Schultz

Application Form
Short Term Credit Program

A) Buyer Information

Buyer's Name: _____

Buyer's Address: _____

Buyer's Registration Number: _____

City: _____ State: _____ Country: _____

Postal Code: _____ Website: _____

Contact Name: _____ Title: _____

Business Phone Number: _____

Fax Number: _____ E-mail: _____

Briefly describe what buyer's company does. (Attach additional information if necessary)

B) Manufacturer Information

Name of Manufacturer of equipment to be purchased: _____

Manufacturer Address: _____

City: _____ State: _____ Country: _____

Postal Code: _____

Contact Name: _____ Title: _____

Business Phone Number: _____

Fax Number: _____

Projected \$ Purchase Amount over next 6 months: _____



C) Trade Reference

Name of a U.S Manufacturer that you purchase from
(Other than manufacturer listed in Section B): _____

Manufacturer Address: _____

City: _____ State: _____ Country: _____

Postal Code: _____

Contact Name: _____ Title: _____

Business Phone Number: _____

Fax Number: _____ Contact's Email Address: _____

D) Bank Reference

Bank Name: _____

Bank Address: _____

City: _____ State: _____ Country: _____

Postal Code: _____

Contact Name: _____ Title: _____

Business Phone Number: _____

Fax Number: _____ Contact's Email Address: _____

By signing below, I permit (please check one or both) "Trade Reference" and/or "Bank Reference" to
provide a credit reference on the behalf of my company, _____, to BFC.

Signature of authorized representative Title

Print Name

Date



Credit Request Requirements *Short Term Credit Program*

A. Company Information That Must Accompany Any Credit Request (Credit Packet):

- Short Term Credit Program Application (form included)
- Two (2) years audited financial statements.
- Current year interim financial statements (un-audited).
- Credit Agency Report dated within 45 days of application. Credit Reporting Agency must be deemed acceptable by BFC.
- One (1) Trade Reference (form included).
- One (1) Bank Reference (form included).

B. Cost Information:

- A US\$500 dollar application fee payable to Barrett Financial Corp (BFC) will be due with submission of the credit packet. This fee will be charged annually to cover creating, sustaining, and increasing your credit limit.
- If information is submitted in a language other than English, US\$2,500.00 will be due to Barrett Financial Corp (BFC) for basic translation services.

Please Use Bank Letter-head

BANK REFERENCE

DATE: _____

FOREIGN BUYER NAME & ADDRESS:

NAME & ADDRESS OF BANK GIVING REFERENCE:

NAME OF PERSON GIVING REFERENCE: _____

SIGNATURE OF PERSON GIVING REFERENCE: _____

TITLE: _____ PHONE: _____

FAX: _____ E-MAIL: _____

YEARS OF EXPERIENCE WITH BUYER: _____

HIGH CREDIT: _____

HIGHEST CREDIT WITHIN LAST 12 MONTHS: _____

BORROWER IS IN COMPLIANCE WITH LOAN AGREEMENTS:

YES: _____ NO: _____

PAYMENT EXPERIENCE IS CHARACTERIZED AS FOLLOWS:

Prompt: _____ 30 days slow: _____ 60 days slow: _____ 90+days slow: _____

COMMENTS: _____

NAME OF COMPANY REQUESTING REFERENCE: Barrett Financial Corp.

(phone) 312.239.0403 (fax) 312.704.0803

NAME OF PERSON REQUESTING REFERENCE: Zach M Schultz

TRADE REFERENCE

DATE: _____

FOREIGN BUYER NAME & ADDRESS:

NAME & ADDRESS OF COMPANY GIVING REFERENCE:

NAME OF PERSON GIVING REFERENCE: _____

SIGNATURE OF PERSON GIVING REFERENCE: _____

TITLE: _____ PHONE: _____

FAX: _____ E-MAIL: _____

YEARS OF CREDIT EXPERIENCE WITH BUYER: _____

ANNUAL SALES TO BUYER: _____ TERMS OF SALE: _____

RECENT HIGH CREDIT: _____ DATE OF LAST SALE: _____

CURRENT OUTSTANDING AMOUNT: _____

PAST DUE AMOUNT (IF ANY): _____ DAYS PAST DUE: _____

BUYER PAYMENT HISTORY IS CHARACTERIZED AS FOLLOWS:

Prompt: _____ 30 days slow: _____ 60 days slow: _____ 90+days slow: _____

COMMENTS: _____

NAME OF COMPANY REQUESTING REFERENCE: Barrett Financial Corp.

(phone) 312. 239.0403 (fax) 312.704.0803

NAME OF PERSON REQUESTING REFERENCE: Zach M Schultz